

Forge Community National Summit

**A conference that puts
our community first**

The annual Forge Community National Summit is an exclusive experience for single family office members of Forge Community. The Summit offers peer-designed educational programming, a vendor-free environment, and university partnerships that combine to create a signature experience for the community.

2018

**Southern
Methodist
University**

National Summit
Diversity

2019

**Stanford
University**

National Summit
Design Thinking

2021*

**Georgia
Institute of
Technology**

National Summit
Family Office Innovation

*Postponed to Spring 2022
due to ongoing pandemic

2022

**Kellogg School of
Management at
Northwestern
University**

National Summit

Top-tier content for the SFO industry



Collaboration

We partner with top universities, SFO peers, and enterprise experts to design content and deliver an exceptional SFO industry event. And, we look across other industries to infuse new thought leadership into the toolkit for SFO leaders and members.



Peers

Only you and your peers attend the Summit. There are no vendors. You can feel comfortable networking and sharing your SFO story with peers who understand you. The insights are actionable and thought-provoking, not a sales pitch. The Summit design is unique every year and guided by a committee of single family office peers.



Innovation

We search for speakers who bring new ideas, alternative perspectives, and inspire conversation in a learning environment. You will not find traditional estate planning ideas at the Summit—but you can expect to immerse yourself in hands-on design-thinking workshops and master classes.

University partnerships

The why matters as much as the where. Learn a little more about our locations.

2018

Southern Methodist University

The SMU team worked with Forge to create an experience unlike any other—a gathering of single family office executives and university professors. This became Forge's first Summit: a conference designed without profit in mind, that demonstrates the power of diversity for SFO executives.

2019

Stanford University

Stanford joined the SMU Summit to learn about the community and further refine the way we deliver a Summit educational experience. Our advisory committee selected Stanford to share new methodologies and frameworks with SFOs, such as design thinking, a methodology pioneered by the Stanford d.school.

2021

Georgia Institute of Technology

Our collaboration with Georgia Tech is a valuable opportunity for our members to cross-pollinate with Heads of Innovation from Corporations from multiple industries. Georgia Tech is one of the nation's leading destinations for innovation and entrepreneurship. Georgia Tech graduates conceived,

2022

The Kellogg School of Management

The Kellogg School of Management at Northwestern University has developed a comprehensive curriculum that covers the full gamut of family enterprise management issues from family business strategy, governance and succession planning, to entrepreneurship, family offices and family business culture.

Speakers

You won't find speakers on the circuit at our Summit. We bring a mix of single family office peers, thought leaders, and unexpected innovators

Cari Guittard

on diversity

Kristen Keffeler

on the rising generation

Dr. James Doty

on compassion

Chris Gezcy

on holistic asset management

Nadia Roumani

on design thinking

Dan Klein

on improvisation

Sally Krawcheck

on gender diversity

Jeff Raikes

on re-imagining philanthropy

Michael McCathren

on family office innovation

Learn more about Forge Community National Summit today at info@forgecommunity.com.